M1 Student Checklist

Things to do before beginning classes in August!

Apply for financial aid:

*March 1, 2023 priority consideration deadline for need-based aid

 Complete the Free Application for Federal Student Aid online at <u>studentaid.gov</u> *If applying for need-based aid, include parent information!
 Complete and submit the <u>Financial Aid Request Form</u>
 *If applying for need-based aid:

 Complete and submit the <u>Application for Need-Based Aid</u>
 For divorced/separated parents: submit the <u>Non Custodial Need-Based Aid Application</u>
 Submit copies of you and your parents 2021 Federal Tax Documents: 1040 Tax Return All Schedules

W2's

□ Didn't file taxes? <u>Complete the Non-Filing statement</u>

□ Request the IRS Verification of Non-Filing Letter

□ Does your parent need to file a non- filing form ?

 \Box Monitor your financial aid eligibility requirements on the portal for missing or incomplete items

Once you receive your financial aid offer:

*Complete this list at least two weeks before classes start

□ View your offer on the student portal

 \Box Accept your offer on the student portal

Review Cost of Attendance, August 2023 to May 2024

□ Consider Summer 2024 budget

□ Complete Entrance Counseling online at <u>studentaid.gov</u>

 \Box Complete a Master Promissory Note (MPN) for each type of loan:

Unsubsidized Loan at <u>studentaid.gov</u> Grad PLUS Loan at <u>studentaid.gov</u>

Final Steps:

*Begin this list at least two weeks prior to the first day of classes

Schedule a one-on-one counseling session with a financial aid advisor
 *must be completed by the end of the first semester. An email will be sent in June inviting you to make appointments.

If you have accepted more than the cost of tuition:

Set up your direct deposit account for refunds, through the eBill¹

□ Complete online student authorizations through the student portal². Read these carefully.

□ If you have your own health insurance, submit Student Health Insurance Plan (SHIP) waiver by deadline³

□ If you have a requirement on your portal to submit the Sibling Verification, please do so by October 1

¹ Student account eBill's are administered by the GW Student Accounts Office: <u>sao@gwu.edu</u>, or 202-994-7350

² Online Authorizations are administered by the GW Student Accounts Office

³ SHIP is administered through the GW Colonial Health Center, <u>https://healthcenter.gwu.edu</u>/health-insurance